

EQUITY MARKETS

- In the week gone by Sensex and Nifty decreased by 492 & 141 points to close at 58,153 (-0.8%) and 17,375 (-0.8%) due to Intensifying Ukraine crisis and a jump in oil prices to 7-year high levels which sent domestic stocks tumbling.
- The Monetary Policy Committee (MPC) on February 10 kept both the repo rate and reverse repo rate unchanged at 4% and 3.35%, respectively. Also, the panel continued with the so called 'accommodative' stance, indicating its continued readiness to cut rates or stay on hold. This is the tenth consecutive time that the rate has remained unchanged.
- Sector outperformers included Metals (+3.8%), Auto (+0.1%) and Oil & Gas (-0.7%) while underperformers included Capital Goods (-3.8%), Real Estate (-2.4%) and FMCG (-2.3%) among others.
- Zomato to invest USD400 mn in quick commerce over next two years.
- Persistent Systems acquires US-based Data Glove for USD90.5mn.
- Reliance Industries to acquire stake in EV technology firm Altigreen.
- Bharti Airtel chief executive officer Gopal Vittal, hinted at another hike in tariff in 2022 as the telecom sector battles cost pressures and prepares for 5G service rollout.
- Dr Reddy's Lab launches generic drug in the US market.
- Torrent Power buys 25Mw solar plants for Rs1.63bn from Balrampur Chini's SPV.
- Fills sold worth INR 56 bn as against selling worth INR 76 bn in the previous week. Net total investment (cash) for January was INR (413.4) bn. Total net investment (cash) for YTD22 stood at INR (1329) bn.
- DII purchased worth INR 35 bn for the week as against buying worth INR 59 bn for the previous week. Net total investment (cash) for January was INR 219.2 bn. Total net investment (cash) for YTD22 stood at INR 1167 bn.
- Average turnover in the cash market was INR 632 bn.
- Average turnover in the futures market was INR 1,018 bn.

Taurus Benchmark Indices Movement

Indices	11/2/2022	4/2/2022	Points change	% change
S&P BSE Sensex	58152.92	58644.82	-491.90	-0.84%
Nifty 50	17374.75	17516.30	-141.55	-0.81%
S&P BSE 100	17637.70	17806.24	-168.54	-0.95%
S&P BSE 200	7513.91	7590.18	-76.27	-1.00%
Nifty Midcap 100	29729.40	30441.55	-712.15	-2.34%

Weekly FPI and MF net flows (₹ in crs.)

	Equity	Debt
FPIs (7/02/2022 - 11/02/2022)	-6453.77	-1598.36
MFs (03/02/2022 - 08/02/2022)	-838.60	-53.58

Source : FPI - CDSL

Source : MFs - SEBI

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